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- and -

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Foreign Representative of MtGox Co., Ltd., a/k/a MtGox KK*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re)
MtGox Co., Ltd.) Chapter 15
)
Debtor in a Foreign Proceeding.) Case No. 14-31229-15
)
) *(Emergency Hearing Set for March 10, 2014
at 1:30 p.m. CST)*
)

**NOTICE OF EMERGENCY HEARING ON (I) APPLICATION FOR AN ORDER
GRANTING PROVISIONAL RELIEF PURSUANT TO SECTIONS 105(a) AND 1519 OF
THE BANKRUPTCY CODE, (II) SETTING SCHEDULING CONFERENCE FOR
RECOGNITION HEARING, AND SPECIFYING FORM AND MANNER OF NOTICE**

PLEASE TAKE NOTICE that on March 9, 2014, Robert Marie Mark Karpeles (“Karpeles”), in his capacity as the foreign representative (the “Petitioner”) of MtGox Co., Ltd. a/d/a MtGox KK (the “Debtor” or “MtGox”), a debtor in a civil rehabilitation proceeding under

Japanese law (the “Japan Proceeding”), currently pending before the Twentieth Civil Division of the Tokyo District Court, Japan (the “Tokyo Court”), filed a Petition for Recognition and Chapter 15 Relief (the “Petition”) with the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the “Bankruptcy Court”). The Chapter 15 Case (the “Case”) is currently pending under Case No. 14- 31229-SGH-15.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has scheduled an **EMERGENCY HEARING** on the *Application for an Order Granting Provisional Relief Pursuant to Sections 105(a) and 1519 of the Bankruptcy Code, Scheduling Recognition Hearing, and Specifying Form and Manner of Notice* [Dkt. No. 4] for **1:30 P.M. CST, March 10, 2014**, before the Honorable Harlin D. Hale, United States Bankruptcy Judge, Northern District of Texas, 1100 Commerce Street, Courtroom 3, 14th Floor, Dallas, Texas 75242.

PLEASE TAKE FURTHER NOTICE that the Honorable Judge Hale has approved telephonic appearances for all parties at the Emergency Hearing. Parties wishing to appear telephonically must register with **Courtcall at 866-582-6878**. Judge Hale will dial in to Courtcall when the hearing begins.

Dated: March 10, 2014
Dallas, Texas

Respectfully submitted,

BAKER & McKENZIE LLP

By: /s/ John E. Mitchell
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